



April 29, 2024

The Deputy Manager
Department of Corporate
Services
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

The Company Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata-700 001

Manager – Listing
MSEIL
Building A, Unit 205A, 2nd Floor
Piramal Agastya Corporate
Park, L.B.S Road, Kurla West
Mumbai – 400070

Ref: **Scrip Code BSE – 535730, CSE-10021144, MSEIL – KHOBSURAT**

Sub: **Outcome of Board Meeting - Proposed Rights Issue**

Respected Sir or Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 we wish to inform you that the Board of Directors of the company at its meeting held today i.e. on April 29, 2024 has considered and approved the following businesses: -

1. **Right Issue Size:** - The committee has decided and fixed ₹ 3,495.91 Lakhs as the Right Issue Size.
2. **Right Shares:** - 34,95,91,421 Equity Shares of ₹ 1/- Each.
3. **Right Issue Price:** - ₹ 1/- Per Equity Share (including a premium of ₹ Nil per Equity Share).
4. **Right Entitlement Ratio:** 50 (Fifty) new Equity Shares for every 19 (Nineteen) existing Equity Shares held by the eligible shareholders as on the Record Date as mentioned below.
5. Fixed record date for the purpose of determining the shareholders who will be eligible to apply for the Issue as **Friday, May 3, 2024** (Record Date);
6. Term of payment: Full amount has to be paid on the day of application;
7. **ISIN for Right Entitlement:** - The company has made necessary arrangements with NSDL & CDSL for the credit of the Right Entitlement in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN for such Right Entitlement is **INE731G20019**. The Right Entitlement of the eligible equity shareholders as on Record Date, shall be credited prior to the issue opening date, in respective demat account of the eligible shareholders under the above-mentioned ISIN
8. The Rights Issue is proposed to open on May 15, 2024 and will close on May 24, 2024*. The last date for on market renunciation will be May 21, 2024.

*Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue



Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

9. We wish to inform you that the Board, considered and approved the letter of offer dated April 29, 2024 in respect of the Issue (Letter of Offer) for the filing with the Securities and Exchange Board of India, the BSE Limited and Metropolitan Stock Exchange of India Ltd. along with the Abridged Letter of Offer ("ALOF"), Rights Entitlement Letter ("REL"), Composite Application Form ("CAF").

The meeting of the Board commenced at 10:00 AM and concluded at 11:30 AM. This intimation is issued in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above on your record & oblige.

Thanking You,

Yours Faithfully,
For **KHOBSURAT LIMITED**

SANJAY MISHRA
DIN: 09048557
MANAGING DIRECTOR